



In Alliance with Apollo

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1<sup>st</sup> Lien • 2<sup>nd</sup> Lien • Unitranche

Select Healthcare Transactions

 \$135,500,000 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Knox Lane	 \$300,000,000 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Altaris Capital Partners	 \$155,000,000 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Altaris Capital Partners	 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Excellere Partners	 \$196,000,000 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Blue Wolf Capital
 <b>Sole Bookrunner</b> <b>Sole Lead Arranger</b> <b>Administrative Agent</b> Court Square	 <b>Sole Bookrunner</b> <b>Lead Arranger</b> <b>Administrative Agent</b> Altamont Capital Partners	 \$575,000,000 <b>Sole Bookrunner</b> <b>Lead Arranger</b> <b>Administrative Agent</b> Altaris Capital Partners	 \$350,000,000 <b>Sole Bookrunner</b> <b>Administrative Agent</b> Beecken Petty	 <b>Sole Bookrunner</b> <b>Lead Arranger</b> <b>Administrative Agent</b> AGIC Capital
 <b>Sole Bookrunner</b> <b>Lead Arranger</b> <b>Administrative Agent</b> Court Square	 \$170,000,000 <b>Sole Bookrunner</b> <b>Lead Arranger</b> <b>Administrative Agent</b> Levine Leichtman Capital Partners	 <b>Arranger</b> <b>Security Agent</b> <b>Administrative Agent</b> GHO Capital	 \$175,000,000 <b>Joint Bookrunner</b> <b>Joint Lead Arranger</b> <b>Administrative Agent</b> Ohio Teachers' Pension Plan	 \$310,000,000 <b>Joint Bookrunner</b> <b>Joint Lead Arranger</b> <b>Administrative Agent</b> Olympus Partners
 <b>Joint Bookrunner</b> <b>Joint Lead Arranger</b> <b>Administrative Agent</b> Parthenon Capital Partners	 \$125,000,000 <b>Joint Bookrunner</b> <b>Joint Lead Arranger</b> JLL Partners	 <b>Joint Bookrunner</b> <b>Joint Lead Arranger</b> Riverside Company	 <b>Joint Lead Arranger</b> Centerbridge Partners	 <b>Lender</b> Varsity Healthcare

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.



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**EBITDA \$10 million to \$100 million+**

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**Select Healthcare Transactions**

**HealthTronics™**

\$147,500,000

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

Altaris Capital

**alpha source inc.**

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

Baird Capital

**TerSera therapeutics**

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

GTCR

**avadynehealth**

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

MTS Partners

**AMERIVET VETERINARY PARTNERS**

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

Imperial Capital

**CLEARWAY PAIN SOLUTIONS INSTITUTE**

**Sole Bookrunner  
Lead Arranger  
Administrative Agent**

NexPhase Capital

**Altasciences CLINICAL RESEARCH**

**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

Audax

**MedPlast**

**Joint Bookrunner  
Joint Lead Arranger  
Agent - CoDocumentation**

JLL Partners  
Water Street

**medicus healthcare solutions**

**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

Beecken Petty

**Emmes**

**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

Behrman Capital

**Top Rx**

**Joint Bookrunner  
Joint Lead Arranger  
Administrative Agent**

Flexpoint

**TCGRx PHARMACY WORKFLOW SOLUTIONS**

**Joint Bookrunner  
Joint Lead Arranger**

Frazier Healthcare

**CAPTEK | Softgel International ENCAPSULATING QUALITY**

\$102,600,000

**Joint Lead Arranger**

Swander Pace

**Edenbridge Pharmaceuticals**

**Joint Lead Arranger**

Tailwind Capital

**PathGroup Physician Centered. Patient Focused.**

**Joint Lead Arranger**

Pritzker Group

**paramit™ Promises Delivered**

**Lender**

Altaris Capital Partners

**Global Healthcare Alliance citra health solutions**

**Lender**

GTCR

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