



In Alliance with Apollo

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select Food & Beverage Transactions

 <p>Denali WATER SOLUTIONS</p> <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>TPG Growth</p>	 <p>TURKEY HILL</p> <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Peak Rock Capital</p>	 <p>3D Corporate Solutions</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Olympus Partners</p>	 <p>TNT CRUST</p> <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Peak Rock Capital</p>	 <p>ReddyIce</p> <p>\$420,000,000</p> <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Centerbridge Partners</p>
 <p>FLORIDA FOOD PRODUCTS</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>MidOcean Partners</p>	 <p>eagle foods.</p> <p>\$345,000,000</p> <p>Joint Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Kelso Private Equity</p>	 <p>Snack Club <i>New Century Snacks</i></p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Insignia Capital Group</p>	 <p>Truco ENTERPRISES</p> <p>Sole Bookrunner Lead Arranger Administrative Agent</p> <p>Insignia Capital Group</p>	 <p>NATURAL MARKETS FOOD GROUP</p> <p>Sole Lead Arranger Administrative Agent</p> <p>Catalyst Capital</p>
 <p>smart care EQUIPMENT SOLUTIONS</p> <p>Joint Bookrunner Joint Lead Arranger Agent - Syndication</p> <p>Audax Group</p>	 <p>ACCENT FOOD SERVICES</p> <p>Joint Bookrunner Joint Lead Arranger Agent - Syndication</p> <p>Audax Group</p>	 <p>liquibox</p> <p>Joint Bookrunner Joint Lead Arranger</p> <p>Olympus Partners</p>	 <p>FORTUNE INTERNATIONAL</p> <p>Joint Bookrunner</p> <p>Investcorp</p>	 <p>NOTHING bundt CAKES</p> <p>Joint Lead Arranger</p> <p>Levine Leichtman Capital Partners</p>
 <p>Jacent Strategic Merchandising</p> <p>Joint Lead Arranger</p> <p>Gridiron Capital</p>	 <p>FIVE STAR Food Service</p> <p>Agent - Syndication</p> <p>PNC Riverarch</p>	 <p>TEASDALE FOODS</p> <p>Participant</p> <p>Snow Phipps</p>	 <p>LIPARI</p> <p>Participant</p> <p>Sterling Partners</p>	 <p>nellson's MOVING NUTRITION FORWARD</p> <p>Participant</p> <p>Kohlberg & Company</p>

Representative transactions used in this presentation are provided for illustration purposes only. These transactions represent only certain historical transactions and are not necessarily indicative of future results. Past performance does not guarantee future results.