























In Alliance with Apollo

Financial Sponsors & Leveraged Finance

EBITDA \$10 million to \$100 million+

1st Lien • 2nd Lien • Unitranche

Select Financial and Professional Services Transactions

 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Oak Hill Capital</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Clarion Capital Partners</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Flexpoint Ford</p>	 <p>Sole Bookrunner Sole Lead Arranger Administrative Agent</p> <p>Clarion Capital Partners</p>	 <p>Sole Bookrunner Joint Lead Arranger Administrative Agent</p> <p>Waud Capital</p>
 <p>Joint Lead Arranger Administrative Agent Collateral Agent</p> <p>TA Associates</p>	 <p>Mandated Lead Arranger Administrative Agent Security Agent</p> <p>ICG</p>	 <p>Mandated Lead Arranger Administrative Agent Security Agent</p> <p>Equistone</p>	 <p>Joint Lead Arranger Administrative Agent Security Agent</p> <p>Carlyle</p>	 <p>Joint Bookrunner Joint Lead Arranger Documentation Agent</p> <p>Aquiline Capital Partners</p>
 <p>Joint Bookrunner Joint Lead Arranger Syndication Agent</p> <p>Lee Equity Partners</p>	 <p>Joint Bookrunner Joint Lead Arranger</p> <p>Kelso & Company</p>	 <p>Joint Lead Arranger</p> <p>Gauge Capital</p>	 <p>Joint Lead Arranger</p> <p>Olympus Partners</p>	 <p>Joint Lead Arranger</p> <p>Tailwind Capital</p>
 <p>Joint Syndication Agent Joint Doc Agent</p> <p>Advent International</p>	 <p>Documentation Agent</p> <p>Gryphon Investors</p>	 <p>Participant</p> <p>Abry Partners</p>	 <p>Participant</p> <p>Flexpoint Ford</p>	 <p>Participant</p> <p>Court Square Capital</p>

Representative transactions used in this presentation are provided for illustration purposes only.